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**THE MILLER GROUP AWARDS THIRD ANNUAL RUDY R. MILLER
BUSINESS-FINANCE SCHOLARSHIP TO ARIZONA STATE UNIVERSITY STUDENT**



From left: Rudy Miller, Chairman President & CEO of The Miller Group; Dana E. Emery, 2010 Rudy R. Miller Business-Finance Scholarship Recipient; and, Thomas Bates, Chair of the ASU W. P. Carey School of Business, Department of Finance

Scottsdale, Arizona (October 21, 2010)

– The Miller Group announced the firm has awarded the third annual Rudy R. Miller Business-Finance Scholarship to an Arizona State University (ASU) student with dual majors in Finance and Economics. Mr. Miller, Chairman, President and CEO of the affiliated group of Miller entities, established the scholarship in 2008 to express his and his firm’s support of ASU, in particular the W.P. Carey School of Business, and to encourage and recognize academic excellence in outstanding students. The Rudy R. Miller Business-Finance Scholarship is determined by merit and awarded annually to a Junior or Senior pursuing a degree in Finance or Business

Administration at the W.P. Carey School of Business at Arizona State University.

The 2010 recipient of the Rudy R. Miller Business-Finance Scholarship, Dana Emery, is a Senior majoring in both Finance and Economics. In addition to earning an admirable 3.3 cumulative grade point average at ASU, Ms. Emery is involved in several campus organizations including Investment Banking Industry Scholars and serves as an Economics tutor. She earned an impressive summer internship with UBS Securities in Stamford, Connecticut, and secured a full-time analyst position she will start with UBS in July 2011 after her May graduation.

To honor Ms. Emery as the 2010 scholarship recipient, The Miller Group hosted a luncheon on October 19, 2010 attended by W.P. Carey School of Business representatives Thomas Bates, Chair, ASU W. P. Carey School of Business Department of Finance; Barbara Parkinson, Undergraduate Scholarship Manager, and Jeanne Elliott, Internal & External Relations Coordinator, Department of Finance. During the luncheon at The Miller Group’s corporate headquarters, Rudy R. Miller presented a plaque and financial award to Ms. Emery.

Rudy R. Miller remarked, “We are pleased to honor Dana Emery as our third annual Rudy R. Miller Business-Finance Scholarship recipient. Dana was carefully selected for her notable academic achievements and expressed interest in Finance and Economics. Adding to her remarkable educational background, Ms. Emery exhibits praiseworthy qualities we value at The Miller Group including noble

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character, courage, perseverance and ambition. With Dana's laudable intelligence, strong character and the education she's received at Arizona State University, we are confident she will be successful in achieving her career goals. We feel privileged to play a role in Dana's pursuit of these goals by awarding her with this scholarship. We look forward to connecting with Dana throughout her professional ventures."

Thomas Bates, Chair of the ASU W. P. Carey School of Business, Department of Finance, added, "Dana has established a strong record of scholarship and public service during her time at ASU W. P. Carey School of Business. These accomplishments combined with her focused drive to realize her career objectives in the investment banking industry make Dana the perfect candidate for The Miller Group's scholarship. I congratulate Dana and applaud The Miller Group for making this very fine choice, and for continuing to recognize academic achievement."

In conclusion, Rudy R. Miller stated, "In addition to our history of involvement with Arizona State University's educational and athletic programs, The Miller Group and its affiliated entities continues to foster its relationship with the university through the annual awarding of the Rudy R. Miller Business-Finance Scholarship. ASU is a dedicated and progressive academic institution committed to a standard of excellence; our firm is proud to be an active supporter of the university and its students."

About The Miller Group

Established in 1972 and headquartered in Scottsdale, Arizona, The Miller Group of entities provides a broad spectrum of financial advisory and related services to both public and private middle-market companies located throughout the United States. Among the various activities and services the firm engages in are venture capital and private equity investing, management consulting, business valuations and investor relations. The Miller Group has an impressive record of designing programs related to corporate structure, business plans and financial assignments. Miller Capital Markets, LLC (member FINRA) an affiliate of The Miller Group, is a boutique investment bank that handles M&A transactions, private placements of equity and debt, and public market advisory services for our clients. Miller Capital Markets is registered with the SEC and is a FINRA member firm and a member of the National Investment Banking Association. A select group of past and present Miller clients includes: America West Airlines; USAir Express; Capital Title Group, Inc.; Global Entertainment Corporation; Regent Communications, Inc.; JFP Group; McMurry, Inc.; Ritz Carlton Magazine; DELSTAR Companies, Inc. and Telgian Corporation.

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